Weekly News Bulletin
30th August to 5th September 2026

TheHinduBusinessLine

Birla vs Adani: Heavy metal face-off - The HinduBusinessLine

First they clashed over cement. Now, the corporate rivalry between the Aditya Birla Group and Adani Group is shifting to aluminium. Hindalco Industries, the flagship metals company of the Aditya Birla Group, plans to deploy around ₹50,000 crore in capacity expansion, upstream integration and downstream value-added products, in a bid to strengthen its market position ahead of Adani Group's entry into the aluminium business.

Upstox

Vedanta Iron & Steel, Vedanta Aluminium, HZL: Vedanta stocks trade deep in the red; what shareholders need to know

Sentiment was weighed by a stronger US dollar and concerns over global interest rates. Since metals are largely priced in dollars, a stronger greenback can make commodities more expensive for overseas buyers and weigh on demand and prices. Vedanta Group stocks were trading with notable losses in noon deals on Monday, August 31, amid a broader selloff in the market. Metal stocks traded lower as investors turned cautious after a strong run-up in the sector, triggering profit booking across key counters.

Investing.com

Aluminium Gains As Shanghai Warehouse Inventories Decline Three Percent Weekly By Kedia Advisory

Kedia Advisory - Aluminium prices settled up 0.43% at ₹347.1, supported by falling Shanghai Futures Exchange inventories and expectations of additional fiscal measures from China to strengthen economic growth, although concerns over slowing Chinese activity limited the upside. SHFE monitored aluminium inventories declined 3% from the previous Friday, while China's Q2 GDP growth slowed to 4.3%, increasing expectations for further policy support to sustain economic momentum and meet the annual growth target. Japanese aluminium inventories at three major ports fell 8.8% month-on-month to 201,000 tonnes at end-July, partly due to declining imports of Middle Eastern aluminium amid the Iran conflict.

ETManufacturing

[Fenesta commissions aluminium extrusion plant in Rajasthan, ETManufacturing]

The Kota facility will meet Fenesta's internal extrusion requirements while also serving OEMs and other aluminium extrusion users, creating a new business vertical for the company. Gurugram-based Fenesta, the windows and doors business of DCM Shriram Ltd, on Thursday commissioned its aluminium extrusion plant in Kota, Rajasthan.

Mining.Com

[Aluminium climbs to three-week high on supply tightness, softer dollar - MINING.COM]

Aluminium rose for a fifth straight session on Thursday, touching its highest price in more than three weeks on supply tightness and a softer dollar, which also boosted other industrial metals. Benchmark three-month aluminium CMAL3 on the London Metal Exchange was up 0.8% at $3,308.50 a metric ton as of 1600 GMT. The metal earlier hit $3,328.50 for its highest price since August 12.

Alcircle

[Accelerated destocking of aluminium ingots lifts aluminium price centre, while peak-season performance is expected to cap upside room | AL Circle | AL Circle News]

The Fed's latest Beige Book showed that US economic activity expanded moderately from early July to late August, with employment edging up, but rising energy prices, policy shifts, and international conflicts created greater uncertainty. US ADP employment for August came in at only 38,000, below expectations and the lowest of the year, sending Treasury yields lower and the dollar tumbling after the release. US-Iran tensions escalated again as US forces struck Islamic Revolutionary Guard Corps targets, pushing international oil prices higher and keeping inflation concerns churning through the market.

Alcircle

[LME aluminium cash offer climbs 1.46% to $3,303/t as opening stocks fall to 246,225t on Sept 3 | AL Circle | AL Circle News]

LME aluminium prices moved higher on September 3 compared with the previous trading day, while exchange stocks edged lower and cancelled warrants recorded a sharper decline. On September 3, the LME aluminium cash bid price stood at USD 3,302 per tonne, up 1.46 per cent from USD 3,254.5 per

tonne on September 2. The cash offer price rose to USD 3,303 per tonne from USD 3,255.5 per tonne, marking a 1.46 per cent increase.
Alcircle **Aluminium extrusion usage in building and construction to grow 1.24% CAGR through 2035, with Americas at 1.15%, Europe at 1.30% & MEA at 2.47% | AL Circle | AL Circle News** What does the building and construction market mean for aluminium extrusion industry? The answer may depend less on how much the world builds and more on where it builds and what those buildings require. As construction activity picks up across regions, aluminium extrusion is set to follow - but with the strongest opportunities emerging in different ways across markets.